

How to Install EndNote X9 and the Accompanying Files in 5 Steps

1. Install EndNote X9 on your computer

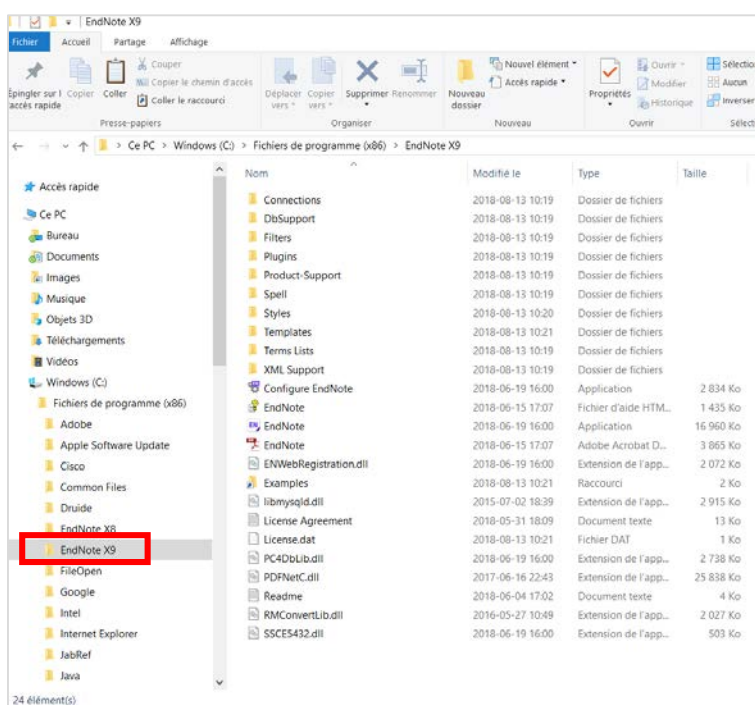
IMPORTANT: If you had installed a previous version of EndNote, back up your EndNote libraries in a separate folder and uninstall the older version before upgrading to EndNote X9.

After completing this [form](#), you will receive an e-mail with the download links for EndNote for Windows or Mac OSX.

Attention! Save the .zip file on your computer and extract the files before starting the installation.

Run the ENX9Inst.msi file and follow the instructions.

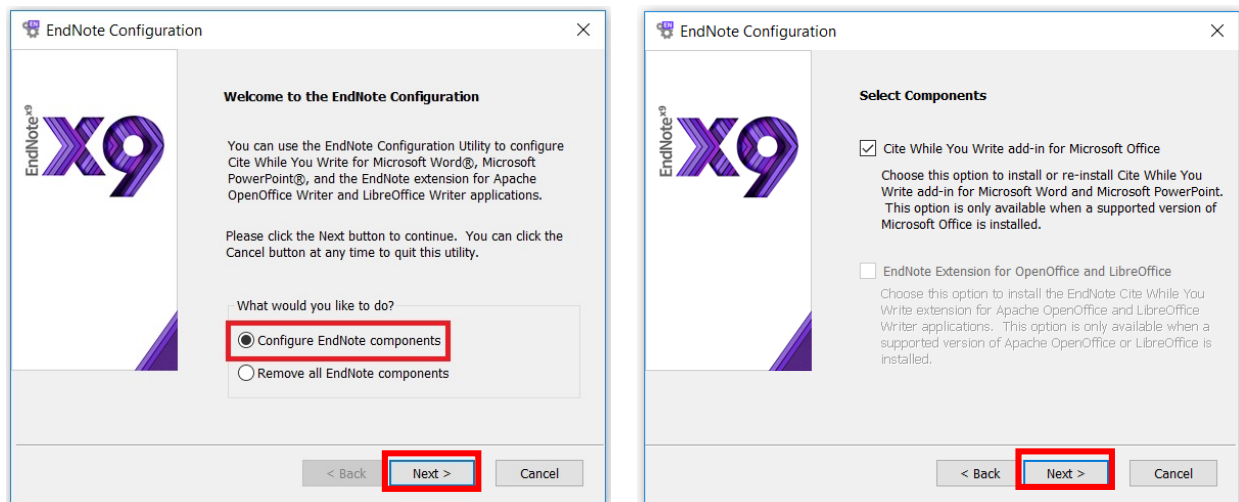
The EndNote X9 folder is now created.



2. Only if there is no EndNote X9 tab in Word after the 1st step: add the Cite While You Write commands for using EndNote X9 with Word.

Consult the article [127988](#) in the EndNote Knowledgebase.

For Word 2007/2010/2013/2016, under C:\Program Files(X96)\EndNote X9, click on **Configure EndNote.exe**



If Cite While You Write was installed properly, the next window will display the message "EndNote Configuration is Completed". Click **Finish**.

3. Copy the import filters

These [filters](#) were configured in order to import references from some online databases provided by the Library. Unzip this file and save the filters in **C:\Program Files(X96)\EndNote X9\Filters**.

4. Copy the APA style in English and the APA and IEEE styles in French

For documents in French, the Library recommends the [APA or IEEE styles in French](#), which have been adapted by the Library.

The APA7th_PolyMTL style offered by the Library has been adapted for the Polytechnique community.

To find other styles, go to <http://endnote.com/downloads/styles> or click **Help** → **EndNote Output Styles** in EndNote.

Save all styles in the folder **C:\Program Files\EndNote X9(X96)\Styles**, which was created during the installation.

5. Activate the Open URL command linking references of journal articles to the Library collection

This directs towards the full text of the article, if available in the Library collection or towards the interlibrary loan service, Colombo.

Open EndNote → Edit → Preferences → Find Full Text.

Select **OpenURL** and enter <https://polymtl.on.worldcat.org/atoztitles/link> in the OpenURL Path.

Attention! Deselect Automatically invoke Find Full Text on newly-imported references. Click **OK**.

